



Zenith India Lawyers  
D-49, SLIII, Sector-57,  
Gurugram, Haryana -122003

September 03, 2024

To,  
The Board of Directors,  
**Oan Industries Limited**  
P-134, Malhotra Nagar,  
Jaipur - 302013, Rajasthan, India.

Dear Sir/ Madam,

**Subject: Proposed Initial Public Offering for SME IPO (the "Issue") of Oan Industries Limited**

We, **Zenith India Lawyers**, the undersigned, do hereby give consent to include our name as '**Legal Advisor**', of the Company to the Proposed Public Issue of Oan Industries Limited on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and have no objection in our name being inserted as '**Legal Advisor**' in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect thereof.

We authorize "**Oan Industries Limited**" to deliver a copy of this consent letter to SEBI/Stock Exchange/Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 and/or any other provisions of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

The following details with respect to us may be disclosed:

<b>Name:</b>	Zenith India Lawyers
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<b>Contact Person:</b>	Raj Rani Bhalla
<b>Designation:</b>	Managing Partner

Yours faithfully,

**For Zenith India Lawyers**

**Authorised Signatory**

